



CIRCULAR

Circular No.	20261001-6
Circular Date	20261001
Category	Listing
Segment	Debt
Subject	Part Redemption of U.S.\$750,000,000 6.625 per cent Senior Secured Notes due 2027 and U.S.\$500,000,000 6.150 per cent Notes due 2028 under the U.S.\$3,500,000,000 Global Medium Term Note Programme by Shriram Finance Limited
Attachments	No Attachment



Date: 01 October 2026
Category: Listing
Global Securities Market

Sub: Part Redemption of U.S.\$750,000,000 6.625% Senior Secured Notes due 2027 and U.S.\$500,000,000 6.150 per cent Notes due 2028 under the U.S.\$3,500,000,000 Global Medium Term Note Programme by Shriram Finance Limited

This is in reference to Circular No. 20240124-1 dated 24 January 2024 and Circular No. 20241004-2 dated 04 October 2024 regarding the listing of U.S.\$750,000,000 6.625% Senior Secured Notes due 2027 and U.S.\$500,000,000 6.15 per cent Notes due 2028 under the U.S.\$3,500,000,000 Global Medium Term Note Programme by Shriram Finance Limited

Participants and Trading Members of the Exchange are hereby informed that the above mentioned notes listed by 'Shriram Finance Limited' and available on the India INX trading platform, have been Partly Redeemed on **01 October 2026 (IST)**

Details of the Bond that are Partly Redeemed:

1. Part Redemption of U.S.\$750,000,000 6.625% Senior Secured Notes due 2027

Issuer Name	Shriram Finance Limited
Type of Issue	Drawdown
Issue Date	22 January 2024
Issue Size:	USD 750,000,000 (USD Seven Hundred Fifty Million)
Amount Redeemed	USD 299,979,000
Amount Outstanding	USD 450,021,000
Coupon Rate	6.625 per cent
Bond Type	Social Bond
ISIN	US82556FAA03 (Rule 144A); USY775M1BG76 (Regulation S)
Type of Redemption	Part Redemption
Scrip Code	1100100
Security Symbol	6625SRFL0427
Contract Master Token Number	1100080
Minimum Denominations	USD 200,000 and, in excess thereof, integral multiples of USD 1,000
Tick Size	0.0001

2. Part Redemption of U.S.\$500,000,000 6.15 per cent Notes due 2028

Issuer Name	Shriram Finance Limited
Type of Issue	Drawdown
Issue Date	30 September 2024
Issue Size:	USD 500,000,000 (USD Five Hundred Million)
Amount Redeemed	USD 160,000,000
Amount Outstanding	USD 340,000,000
Coupon Rate	6.15 per cent
Bond Type	Social Bond
ISIN	US82556FAB85 (Rule 144A); USY775M1CJ07 (Reg S)
Type of Redemption	Part Redemption
Scrip Code	1100140



Security Symbol	6150SRFL0428
Contract Master Token Number	1100120
Minimum Denominations	USD 200,000 and, in excess thereof, integral multiples of USD 1,000
Tick Size	0.0001

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification required please contact us on +91-79-61993191 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas
Head – Business Operations